

31 July 2017

Subject: Report of the utilization of capital increase from IPO.
 Attention: President
 The Stock Exchange of Thailand

With reference to ASN Broker Public Company Limited ("The Company") issued new shares for capital increase by initial public offering ("IPO") from 27 April to 29 April 2016 for 30 million shares at the price of Baht 6 per share. The company received the increased capital in total net amount of Baht 168.32 million after deducting of underwriting fees in connecting with the offering.

The company would like to report the increased capital utilization ended 30 June 2017 as following:

Unit : Million Baht

Capital Objectives	Amount of Increased Capital	Amount of Capital Utilized until 30 June 2017	Balance
1. To invest in the development of information technology, database management systems, and the development and operation of E-Commerce Platform project including personnel, marketing, public relations, and sales promotion expenses	21.00	18.00	3.00
2. To invest in Telesales Representative (TSR) capacity expansion	12.00	7.77	4.23
3. To use as working capital	135.32	35.07	100.25
3.1 To fund insurance purchase payments installment plan	25.00	25.00	0.00
3.2 To lend to borrowers through Daingern Dotcom Co., Ltd.	110.32	10.07	100.25
Total	168.32	60.84	107.48

Please be informed accordingly.

Yours sincerely,

(Mr. Tawatchai Cheevanon)
 Managing Director

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